

2023 Report to the Community



**EVERGREEN
RETIREMENT
COMMUNITY, INC.**

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EvergreenOshkosh.com

Since Evergreen was founded in 1967, we have lived out our commitment to serve not only the residents at Evergreen but also to serve the broader community. Our mission, “Guided by Christian ideals that nurture all people, we strive to provide exceptional living environments, services and experiences for those 55 and older,” calls us to this service. “We take seriously our contributions at the local and state level as part of being true to our mission”.

As a legally designated tax-exempt service organization, we provide value to the community in many different ways: by furnishing meeting space for community groups and other nonprofits, supporting community initiatives, volunteering in the community, sharing our expertise with other organizations, and granting uncompensated and benevolent care. During 2023, Evergreen’s investment of *Uncompensated and Benevolent Care* and *Community Support* totaled more than \$1,200,000. This does not include any monetary value for our *Community Involvement* programs that also have a significant impact on the community.

Evergreen, founded in 1965, is proud to be an organization that is committed to serving the greater needs of those we come in contact with and we continue to be a leader in providing a continuum of possibilities.

If you have questions or comments about this report, I invite you to contact me.



Ken Arneson
Evergreen President and CEO

Uncompensated and Benevolent Care

Uncompensated and Benevolent Care reflect charges not collected for services provided to residents unable to pay the full cost of their care and instances where third-party payer(s) paid less than the full charge for the services provided. The Evergreen Foundation provides financial help for Evergreen residents who are unable to pay their full cost of care and services. Such benevolent need funds are provided by donations to the Foundation and earnings on Evergreen Foundation investments. The remaining funds are provided by other payers.

Community Support

Evergreen offers partnership, leadership, and financial support for improvements and enhancements for the greater community.

Partnerships

- ◆ Fox Valley Technical College (FVTC)
- ◆ Learning in Retirement (51 presentations held at Evergreen)
- ◆ Oshkosh Public Library
- ◆ University of Wisconsin Oshkosh

Donations

- ◆ Salvation Army—Adopt a Family Program
- ◆ United Way Campaign

Sponsorships

- ◆ Friends of the Oshkosh Parks, Inc. Fund: Celebration of Lights Senior Night
- ◆ Paine Art Center and Gardens Corporate Member
- ◆ Perry Tipler (PAL) golf outing
- ◆ UW Oshkosh: Nightingale Award Fund

Community Accessibility

- ◆ Educational Evergreen Campus Tours
- ◆ Maintained Sawyer Creek Shoreline and Oak Savannah, the largest wooded area within the City of Oshkosh with walking paths available to the community
- ◆ Oshkosh Public Library book drop box and library book pickup site
- ◆ Provided free use of facilities for 22 nonprofit groups: 133 meeting dates totaling 299 meeting hours

Community Involvement

Evergreen's community involvement and willingness to share our resources and expertise demonstrate our commitment to this community and desire to respond to its needs.

Community Service

- ◆ Student Interns:
 - 120 hours of work experience provided for one (1) Physical Therapy student.
 - 640 hours of work experience provided for two (2) Certified Occupational Therapy Assistants (COTA) Fox Valley Tech students.
- ◆ Clinical Host Site:
 - Hosted six (6) practicum sessions—two (2) for Fox Valley Tech students and four (4) for students through the Evergreen CNA program.
 - Thirty-eight (38) RN, LPN and CNA students attended for a total of 902 hours.
- ◆ Provided free use of lapidary facilities to the Oshkosh Earth and Science Club, which is open to the public.

Cooperative Efforts with Community Organizations

- ◆ Oshkosh Area United Way
- ◆ Oshkosh Public Library
- ◆ Wild Ones Fox Valley Area Chapter
- ◆ Winnebago Audubon Society

Sharing of Expertise

Presentations and/or consultations provided by Evergreen staff

FVTC Practicum Sessions
Leadership Oshkosh
Operations/Management Consulting for Senior Living Development
Oshkosh West interview and resume classes
UW Oshkosh Health Care student mock interview participant
UW Oshkosh Human Services student mock interview participant
UW Oshkosh Senior Nursing class panel participant
UW Oshkosh Social Assistance student mock interview participant
Women's Leadership Conference, featured speaker
Youth Leadership Oshkosh Health and Human Services Day

Evergreen staff serves the community through their involvement and leadership with local, state, national, civic, service, and professional organizations which include:

Association of Fundraising Professionals Member
Christine Ann Domestic Abuse Services Board of Directors
Davis Child Care Center Board of Directors
Fox Valley Technical College Nursing Assistant Advisory Board
Fox Valley Technical College Nursing Advisory Board
Greater Oshkosh Economic Development Corporation Board of Directors
Leadership Oshkosh Class of 2022-2023 and 2023-2024
Leadership Oshkosh Committee Member
Menasha Historical Society
Mid-Morning Kiwanis
Military Veterans Museum Board of Directors
Oshkosh Area Society for Human Resource Management Workforce Readiness Director
Oshkosh Area United Way Campaign Coordinator
P.E.O. Chapter BA Member
Twisted Pistons Scholarship Cruise-In Co-Founder and Board Member
UW Oshkosh College of Nursing Board of Visitors
UW Oshkosh Human Resources Advisory Board
Waukau Community Youth Group Fundraising Committee Member
WE Community Methodist Church Fundraising Committee Member
Winnebago Community Credit Union Board of Directors
Wisconsin Health and Educational Facilities Authority
Women's Fund of the Oshkosh Area Community Foundation Board of Directors
Women's Fund of the Oshkosh Area Community Foundation Power Team Committee