

GIVING

**NEW!
FOR YOUR
CONVENIENCE:**

GIVING can be done:

- With cash, checks, stock, bonds, or property
- Through your estate
- As honorariums or memorials for your loved ones
- As a naming opportunity of \$100,000 and more

DONATE ONLINE at www.EvergreenOshkosh.com/donate/

“Giving is not just about making a donation. It is about making a difference.”

~ Kathy Calvin

Another easy way to GIVE:

At age 70.5, you are eligible to make a QCD (Qualified Charitable Distribution). When you turn 73, you are required to make an annual RMD (Required Minimum Distribution) from most of your retirement savings accounts. For guidelines about this type of giving, contact your financial advisor.

GIVING can be directed in the following ways:

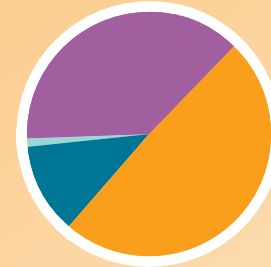
- **Unrestricted:** for our greatest needs as approved by the Foundation Board of Directors
- **Restricted—Special Projects:** for an area, program or service
- **Benevolent Fund:** for our residents who have outlived their financial resources
- **Endowment:** whose interest may be used annually

QUESTIONS?

Please contact Vicki Tessmer, Foundation Advancement Director, at (920) 237-2120 or vtessmer@EvergreenOshkosh.com

2023

TOTAL DONATIONS: \$422,423

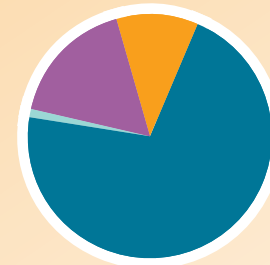


DONORS

DONATIONS FROM

ANNUAL APPEAL: \$277,969

- **Unrestricted:** \$105,376 | 38%
- **Restricted—Special Projects:** \$135,172 | 49%
- **Benevolent Fund:** \$34,521 | 12%
- **Endowment Fund:** \$2,900 | 1%



BEQUESTS

DONATIONS FROM BEQUESTS: \$144,454

- **Unrestricted:** \$24,767 | 17%
- **Restricted—Special Projects:** \$16,311 | 11%
- **Benevolent Fund:** \$102,171 | 71%
- **Endowment Fund:** \$1,205 | 1%

This information reflects all donations made from January 1 through December 31, 2023.