

2022 Report to the Community



**EVERGREEN
RETIREMENT
COMMUNITY, INC.**

1130 N. Westfield Street
Oshkosh, WI 54901
920/233-2340

EvergreenOshkosh.com

Since Evergreen was founded in 1967, we have lived out our commitment to serve not only the residents at Evergreen but also to serve the broader community. Our mission, “Guided by Christian ideals, we strive to provide exceptional living environments, services and experiences for people 55 years and older,” calls us to this service. “We take seriously our contributions at the local and state level as part of being true to our mission”.

As a tax-exempt nonprofit organization, we provide value to the community in many different ways: by furnishing meeting space for community groups and other nonprofits, supporting community initiatives, volunteering in the community, sharing our expertise with other organizations, and granting uncompensated and benevolent care. During 2022, Evergreen’s investment of *Uncompensated and Benevolent Care* and *Community Support* totaled more than \$1,700,000. This does not include any monetary value for our *Community Involvement* programs that also have a significant impact on the community.

During the past 55 years, Evergreen has emerged as a leader in helping others to develop similar environments and cultures. Evergreen has been proud to be an organization that is committed to serving the greater needs of those we come in contact with and living out our mission to be a leader in providing a continuum of possibilities.

If you have questions or comments about this report, I invite you to contact me.

Ken Arneson
Evergreen President and CEO

Uncompensated and Benevolent Care

Uncompensated and Benevolent Care reflect charges not collected for services provided to residents unable to pay the full cost of their care and instances where third-party payer(s) paid less than the full charge for the services provided. The Evergreen Foundation provides financial help for Evergreen residents who are unable to pay their full cost of care and services. Such benevolent need funds are provided by donations to the Foundation and earnings on Evergreen Foundation investments. The remaining funds are provided by other payers.

Community Support

Evergreen offers partnership, leadership, and financial support for improvements and enhancements for the greater community.

Partnerships

- ◆ Fox Valley Technical College
- ◆ Learning in Retirement
- ◆ University of Wisconsin Oshkosh

Donations

- ◆ Day By Day Warming Shelter
- ◆ Salvation Army

Sponsorships

- ◆ Altrusa International Art in the Garden
- ◆ Friends of the Oshkosh Parks, Inc. Fund: Celebration of Lights Senior Night
- ◆ Greater Oshkosh Economic Development Corporation
- ◆ Perry Tipler (PAL) golf outing
- ◆ UW Oshkosh Nightingale Award Fund

Community Accessibility

- ◆ Maintained Sawyer Creek Shoreline and Oak Savannah, the largest wooded area within the City of Oshkosh with walking paths available to the community
- ◆ Provided free use of facilities for 17 nonprofit groups and a total of 168 meetings

Community Involvement

Evergreen's community involvement and willingness to share our resources and expertise demonstrate our commitment to this community and desire to respond to its needs.

Community Service

- ◆ Provided ---1,460 hours of work experience for five student interns
- ◆ Provided free use of lapidary facilities to the Oshkosh Earth and Science Club, which is open to the public

Cooperative Efforts with Community Organizations

- ◆ Oshkosh Area United Way
- ◆ Oshkosh Public Library
- ◆ Wild Ones Fox Valley Area Chapter
- ◆ Winnebago Audubon Society

Sharing of Expertise

Presentations and/or consultations provided by Evergreen staff

- Leading Age Wisconsin Conference
- Oshkosh West interview and resume classes
- UW Oshkosh Social Assistance student mock interview participant
- UW Oshkosh Health Care student mock interview participant
- UW Oshkosh Human Services student mock interview participant
- Leadership Oshkosh

Evergreen staff serves the community through their involvement and leadership with local, state, national, civic, service, and professional organizations which include:

- Association of Fundraising Professionals
- Forward Services Corporation Community Steering Committee
- Fox Cities Habitat for Humanity
- Fox Valley Technical College Nursing Assistant Advisory Board
- Fox Valley Technical College Nursing Advisory Board
- Greater Oshkosh Economic Development Corporation Board of Directors
- Goodwill Industries Project SEARCH Committee
- Leadership Oshkosh Class of 2021-2022
- Leadership Oshkosh Committee Member
- Leadership Oshkosh Steering Committee
- Mid-Morning Kiwanis
- Oshkosh Area Society for Human Resource Management Workforce Readiness Director
- Oshkosh Area United Way Campaign Coordinator
- Oshkosh Area United Way Committee Member
- Oshkosh Southwest Rotary – Adjunct Board Member
- Oshkosh Women’s Fund Board of Directors through the Oshkosh Area Community Foundation
- P.E.O. Chapter BA
- P.E.O. Chapter AG
- State of Wisconsin Examining Board of Architects, Landscape Architects, Professional Engineers, Designers, and Professional Land Surveyors
- UW Oshkosh College of Nursing Board of Visitors
- UW Oshkosh Human Resources Advisory Board
- Wisconsin Health and Educational Facilities Authority
- Women’s Fund Power Team committee member